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## Core Business Description Statement

### What We Do

PetroSun is an energy and mining company involved in the process of exploration, development and production in critical natural resource areas, many of which are in extreme shortage globally and strategic to national interests. With numerous patented proprietary technologies, PetroSun is able to commercialize these resources and provide services in new more cost-effective ways that significantly reduce environmental impact.

### Where We Operate

Our interests are located in North America and concentrated in the Southwest region of the United States. The company owns mineral leases in the Holbrook Basin of Arizona, in the Golden Eagle Gas Field of Utah, and in Colorado, New Mexico, and Mexico.

### Why PetroSun

PetroSun's management team and advisors have decades of experience in all aspects of the business, with an emphasis on efficient execution and management of all company resources and relationships.