

PHOENIX, ARIZONA – (Disclosure & News Service – June 11, 2021) – PetroSun, Inc (OTC PINK: PSUD) The Company announced today that its wholly-owned subsidiary, United Gas of North America, has entered into an Asset Purchase Agreement with Comanche Gas Solutions to acquire ten gaseous helium tube trailers and associated equipment. The aggregate purchase price of the transaction is \$1,950,000 and is slated for a final closing and transfer of assets within twenty days.

The ten gaseous helium tube trailers will be based in a Holbrook Basin operations yard and will be utilized to transport the excess purified gaseous helium from planned PetroSun helium processing plants to be located in the Holbrook Basin (Arizona) and the Golden Eagle Gas Field (Utah). United Gas will transport 99.999 gaseous helium to company-controlled end-user accounts that are in excess of its Offtake Agreements with major industrial gas companies.

PetroSun and its affiliates control in excess of 233,460 acres of oil, gas and helium leasehold in the Holbrook Basin and another 26,800 acres of oil, gas and helium rights within the Golden Eagle Gas Field. The Company is currently slated to drill the MS 2-1 in the Holbrook Basin and conduct re-completion operations on the Paradox Basin #3 well (Golden Eagle Gas Field) during the month of June, both of which are targeted for helium production.

Dr. Jerry Bailey, former President of Exxon Arabian Gulf, CEO of United Gas of North America and a Director of PetroSun stated “the acquisition of the tube trailers will further secure the reliable and dependable transport of helium within the direct control of PetroSun.”

#### **Forward-Looking Statements Disclaimer:**

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended. In some cases, you can identify forward-looking statements by the following words: “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “ongoing”, “plan”, “potential”, “predict”, “project”, “should”, “will”, “would”, or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. Forward-looking statements are not a guarantee of future performance or results and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainty and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this press release. This press release should be considered in light of all filings of the Company that are disclosed on the OTC Market.com website.

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