

PHOENIX, ARIZONA – (Disclosure & News Service – June 11, 2021) – PetroSun, Inc (OTC PINK: PSUD) The Company announced today that the MS 2-1 helium exploration well has been spudded and will be drilled to test targeted formations above the basement. The MS 2-1 (AZOGCC Permit 1216) well is located on the Manuel Seep anticlinal structure in the Holbrook Basin of Arizona.

The MS 2-1 will be drilled by PetroSun Energy Services Crown Duke drilling rig to a depth sufficient to test select helium bearing zones identified by PetroSun in previous wells drilled by the Company within the Holbrook Basin. The operations will include drill stem testing and post-completion flow-tests to confirm helium concentrations, other gases and flow rates. This data is required to establish the final calibrations for near-term helium processing plant or plants to be located within the Holbrook Basin.

The Company has slated up to seven helium development or exploration wells during 2021 to be drilled in the Holbrook Basin, including the East Taylor Anticline (development wells), Chambers Anticline (development wells) and exploration and/or development wells on other structures under lease. The current PetroSun oil, gas and helium leasehold in the Holbrook Basin now exceeds 233,460 acres.

Forward-Looking Statements Disclaimer:

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended. In some cases, you can identify forward-looking statements by the following words: “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “ongoing”, “plan”, “potential”, “predict”, “project”, “should”, “will”, “would”, or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. Forward-looking statements are not a guarantee of future performance or results and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainty and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this press release. This press release should be considered in light of all filings of the Company that are disclosed on the OTC Market.com website.

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