

PHOENIX, ARIZONA – (Disclosure & News Service – August 17, 2021) – PetroSun, Inc (OTC PINK: PSUD) The Company is pleased to announce the acquisition of a 74.78% equity position in United Helium, Incorporated. PetroSun and United Helium have an existing Farmout Agreement between the parties that covers a total of 6,196.51 acres in the Holbrook Basin of Arizona. PetroSun has confirmed commercial helium concentrations in three wells drilled on part of the Farmout and intends to drill additional helium wells on the leases to assist in the support of a helium processing plant to be located in the Holbrook Basin.

United Helium retained an Over-Riding Royalty Interest of seven and one-half percent (7.5%) in the farmed-out acreage and a one percent (1%) Over-Riding Royalty Interest covering an additional 215,343.63 acres in the Holbrook Basin in which PetroSun, its affiliates and partners control 100% of the working interest.

PetroSun will also benefit from data developed by United Helium specific to helium resources within the Holbrook Basin.

Forward-Looking Statements Disclaimer:

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended. In some cases, you can identify forward-looking statements by the following words: “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “ongoing”, “plan”, “potential”, “predict”, “project”, “should”, “will”, “would”, or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. Forward-looking statements are not a guarantee of future performance or results and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainty and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this press release. This press release should be considered in light of all filings of the Company that are disclosed on the OTC Market.com website.

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