

PHOENIX, ARIZONA – (Disclosure & News Service – August 25, 2021) – PetroSun, Inc (OTC PINK: PSUD) PetroSun announced today that it has begun the application process for moving from the OTC PINK and uplisting to the OTCQB or OTCQX. The application process will not guarantee acceptance of the Company's submission to OTC Markets. The Company is hiring a nationally known audit firm to provide an audit for the 2020 fiscal year and to generally be available to assist in the uplisting process.

The uplisting from the OTC PINK designation is anticipated to provide improved liquidity by increasing the visibility for current and potential U.S. investors and to add to the Company's shareholder base. By meeting and maintaining the stricter eligibility requirements of the uplisting, PetroSun would benefit from Blue-Sky exemptions from certain U.S. state securities laws, which has the potential to further enhance trading volumes through an expansion of investment advisers' ability to recommend investments to their U.S. clients.

Gordon LeBlanc, Jr., CEO of PetroSun, stated, "Our application to uplist from OTC PINK will better enable PetroSun to share with investors the Company's progress to date in further commercializing its strategic helium interests. We have the responsibility to our shareholders to expand PetroSun's visibility and liquidity in the financial markets through better introduction to new investors and enabling their participation."

About PetroSun

PetroSun, Inc is a leading U.S. based strategic technology and natural resource company focused on near-term commercialization of Company owned helium assets in the Southwest U.S. Recognizing the increased global demand for helium by key growth industries such as health, space, technology, semiconductors and fiber optics, the Company has acquired and is developing over 264,000 acres of oil, gas, helium and mineral leases in the Holbrook Basin of Arizona and in the Paradox Basin of Utah, both historically prolific areas of commercial helium reserves. Helium is a rare inert gas that is non-flammable, environmentally friendly and when liquified is the coldest known liquid. Helium is scarce in supply particularly because of increased continuing demand and action taken by the US government to privatize the US helium reserve which is approaching depletion. These actions have diminished the US helium supply which was once over 40% of all global supply, with the remaining key producers being Algeria, Qatar and Russia.

The Company also owns important oil, natural gas and other clean energy resources and technology that will add to its overall growth and value including multiple lithium projects and process technologies that are in an advanced stage of development.

The key objectives of the overall Company Plan include the expected commercialization of both helium and other important strategic lithium assets during 2022, a commitment to emphasize profitability, increasing its strategic base and encourage sustainability, community responsibility and national security.

Forward-Looking Statements Disclaimer:

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended. In some cases, you can identify forward-looking statements by the following words: "anticipate", "believe", "continue", "could", "estimate", "expect", "intend", "may", "ongoing", "plan", "potential", "predict", "project", "should", "will", "would", or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. Forward-looking statements are not a guarantee of future performance or results and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainty and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this press release. This press release should be considered in light of all filings of the Company that are disclosed on the OTC Market.com website.

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