

PHOENIX, ARIZONA – (Disclosure & News Service – September 13, 2021) – PetroSun, Inc (OTC PINK: PSUD) PetroSun is pleased to announce the organization of its businesses within two divisions, the Energy Division and the Technology & Renewables Division, in order to manage its growth projects and initiatives. The Energy Division includes the Company's helium, lithium, and oil and gas projects. The Technology & Renewables Division contains the Company's water processing, solar, CBD and micromobility transportation businesses.

Concurrently, the Company has appointed Mr. Joseph Pukaite as Chief Financial Officer of the Energy Division and Mr. Christopher Hewitt as Chief Financial Officer of the Technology and Renewable Division. The newly created positions will report to Gordon LeBlanc, Jr, CEO of PetroSun, and will coordinate the development and growth of the Company's divisions.

According to Mr. LeBlanc, "We welcome Joe Pukaite and Chris Hewitt to our senior management team. They combine the necessary leadership experience with both major and emerging companies within the core industries that are important to PetroSun's future. Their addition to the PetroSun team will assist the Company's anticipated entry into commercial operations of its helium and lithium businesses. I expect that their years of experience will help PetroSun achieve its goal to deliver increased value for our shareholders through sustained growth."

Mr. Hewitt holds more than 15 years of senior experience across the energy sector, where he has served as a senior corporate advisor and led strategic growth planning and finance for public oil and gas companies after spending over ten years at major energy investment banks. Mr. Hewitt has extensive experience leading M&A transactions and capital market offerings, as well as expertise in corporate finance and cash management. Mr Hewitt received his MBA from Duke University, a J.D. from the University of Texas and a BA from the University of Notre Dame.

Mr. Pukaite has more than 20 years of experience in various senior financial roles, most recently as Senior Vice President and Chief Financial Officer of a private equity backed oil and gas E&P company. He has a strong background in financial reporting and controls, strategic and financial planning, public and private capital raising, cash management, and M&A developed through positions in treasury, business development and investment banking. His early career experience includes operational, engineering, and project management roles with notable oilfield service and equipment manufacturing companies. Mr. Pukaite received his MBA with emphasis in finance from Rice University and a BS in Mechanical Engineering from Baylor University.

About PetroSun

PetroSun, Inc is a leading U.S. based strategic technology and natural resource company focused on near-term commercialization of Company owned helium assets in the Southwest U.S. Recognizing the increased global demand for helium by key growth industries such as health, space, technology, semiconductors and fiber optics, the Company has acquired and is developing over 264,000 acres of oil, gas, helium and mineral leases in the Holbrook Basin of Arizona and in the Paradox Basin

of Utah, both historically prolific areas of commercial helium reserves. Helium is a rare inert gas that is non-flammable, environmentally friendly and when liquified is the coldest known liquid. Helium is scarce in supply and the helium market reflects increasing demand and dwindling helium reserves maintained by the US government, which has been selling down reserve volumes. These actions have diminished the US helium supply which was once over 40% of total global supply, with the remaining key producers being Algeria, Qatar and Russia.

The Company also owns important oil, natural gas and other clean energy resources and technology that will add to its overall growth and value including multiple lithium projects and process technologies that are in an advanced stage of development.

The key objectives of the overall Company Plan include the expected commercialization of both helium and strategic lithium assets with an emphasis on profitability, continued development of its Technology and Renewables projects, and encouraging sustainability, community responsibility and national security.

Forward-Looking Statements Disclaimer:

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended. In some cases, you can identify forward-looking statements by the following words: "anticipate", "believe", "continue", "could", "estimate", "expect", "intend", "may", "ongoing", "plan", "potential", "predict", "project", "should", "will", "would", or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words. Forward-looking statements are not a guarantee of future performance or results and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Forward-looking statements are based on information available at the time the statements are made and involve known and unknown risks, uncertainty and other factors that may cause our results, levels of activity, performance or achievements to be materially different from the information expressed or implied by the forward-looking statements in this press release. This press release should be considered in light of all filings of the Company that are disclosed on the OTC Market.com website.

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